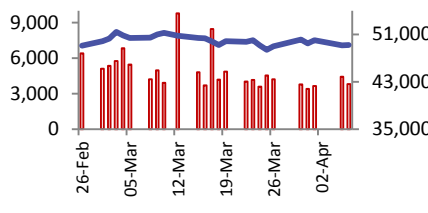
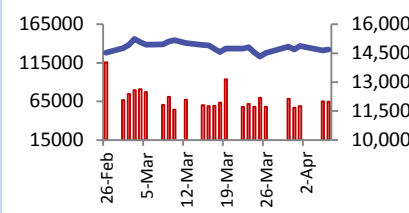


BSE



Open	49441
High	49582
Low	48936
Close	49201
Change	42
Volume (Lacs)	4033
Turnover (Rs.inCr)	3821

NSE



Open	14737
High	14779
Low	14574
Close	14684
Change	46
Volume(Lacs)	24661
Turnover (Rs.in Cr)	64723

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	33430	33527	-97	-0.3%
Dow Futures	33334	33315	19	0.1%
Nasdaq	13698	13706	-7	-0.1%
FTSE	6824	6737	86	1.3%
Nikkei	29690	29697	-7	0.0%
Hang Seng	28744	28939	-195	-0.7%
SGX CNX Nifty	14756	14745	11	0.1%
Straits Singapore	3207	3208	0	0.0%
South Korea	3132	3127	4	0.1%
Taiwan	16764	16740	24	0.1%
Shanghai	3463	3483	-20	-0.6%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	9047	8790	257.0	2.9%
Alumin (\$/MT)	2268	2226	42.5	1.9%
Zinc (\$/MT)	2824	2775	49.5	1.8%
Brent Crude (\$/bbl)	62.7	62.7	-0.1	-0.1%
Gold (\$/Ounce)	1738	1743	-5.3	-0.3%
Silver (\$/Ounce)	25.1	25.2	-0.1	-0.3%
Light Crude (\$/bbl)	59.2	59.3	-0.1	-0.2%
N G (\$/mmbtu)	2.5	2.5	0.0	0.1%
Sugar (\$/MT)	425.9	418.7	7.2	1.7%
Rubber (Rs./kg)	172.0	170.0	2.0	1.2%
Baltic Dry Index	2072	2046	26.0	1.3%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	73.43	73.30	0.17%
Rs./ Euro	86.74	86.07	0.78%
Rs./Chinese Yuan	11.22	11.23	-0.04%
Yen /\$ rate	109.74	109.75	-0.01%
\$ US/Euro	1.19	1.19	-0.06%

Dollar Index	Current	Previous	Var(%)
Dollar Index	92.33	92.34	0.00%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	14550	32350
Support 2	14470	32000
Resistance	14800	33000

Securities in Ban For Trade	
SAIL	

Market Review

US: The Dow Jones Industrial Average traded lower in today's stock market as all the major indexes closed slightly lower and near their lows of the day.

Asia: Asia-Pacific markets rose Wednesday as major indexes in Australia, Japan and South Korea notched gains.

India: The announcement of a month-long night curfew in the national capital city of Delhi capped gains on Dalal Street on Tuesday as investors decided to book profit, erasing gains clocked earlier in the day. The city joins the states of Maharashtra, Gujarat, and Rajasthan to impose restrictions. Sensex settled at 49,201 levels, up 42 points, or 0.1%, and the Nifty closed at 14,683 levels, up 46 points or 0.3%. **Market is expected to open on a flattish note and likely to witness sideways move during the day.**

Global Economy: The International Monetary Fund raised its outlook for global economic growth again, forecasting worldwide output would rise 6% this year, a rate unseen since the 1970s, thanks largely to the unprecedented policy responses to the COVID-19 pandemic. That upgrade, from 5.5% less than three months ago, largely reflects a rapidly brightening outlook for the U.S. economy, which the IMF now sees growing by 6.4% in 2021, the fastest since the early 1980s. That's up 1.3 percentage points from the IMF's 5.1% projection in January and nearly double the rate it estimated in October.

Job openings in US increased 268,000 to 7.4 million as of the last day of February. That was the highest level since January 2019 and pushed job openings 5.1% above pre-pandemic level. Euro zone unemployment was unchanged in February compared to an upwardly revised reading for January, data showed on Tuesday, as European furlough schemes limited the impact of the second wave of the pandemic in the fourth quarter on jobs. The jobless rate was 8.3% in February, unchanged from the revised data for January.

Commodities: Oil prices edged higher on Wednesday on the prospects for stronger global economic growth amid increased COVID-19 vaccinations and a report that crude inventories in the United States, the world's biggest fuel consumer, fell.

Gold prices inched lower on Wednesday, retreating from a two-week high hit in the previous session, as a raft of strong U.S. data boosted hopes of a quick economic recovery.

Currency: The dollar softened to a two-week low against a basket of currencies on Wednesday after U.S. bond yields declined as traders rolled back aggressive expectations that the Federal Reserve will tighten its policy earlier than pledged.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	50835	4808	47962	4509	299	118337	12239	121144	12510	-2807	-271
Index Option	4805287	446017	4781372	443529	2488	921678	92922	803447	82082	118231	10840
Stock Future	114802	11343	115398	11194	149	1076812	92874	1081986	92387	-5174	487
Stock Option	95373	9025	94834	8995	30	133952	11902	127381	11065	6571	837
Total	5066297	471193	5039566	468227	2966	2250779	209937	2133958	198044	116821	11893

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
24-Mar-21	5889	7499	(1610)
25-Mar-21	7540	10428	(2888)
26-Mar-21	7003	6608	395
1-Apr-21	14664	16358	(1694)
5-Apr-21	4705	5365	(660)
Month to date-Apr	19369	21723	(2354)
FII (Prov.) (Rs Cr)	Buy	Sell	Net
30-Mar-21	10120	9350	769
31-Mar-21	7658	9344	(1686)
1-Apr-21	7279	7130	149
5-Apr-21	4444	5376	(932)
6-Apr-21	4825	5918	(1093)
Month to date-Apr	16548	18423	(1875)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
30-Mar-21	11262	9081	2181
31-Mar-21	6161	4079	2082
1-Apr-21	3622	3919	(297)
5-Apr-21	5098	5022	75
6-Apr-21	4519	4102	417
Month to date-Apr	13238	13043	195
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
24-Mar-21	2408	393	2015
25-Mar-21	790	743	47
26-Mar-21	1888	1017	871
1-Apr-21	2493	844	1649
5-Apr-21	230	1666	(1437)
Month to date-Apr	2723	2510	213

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1646	54%	1158	58%
Decline	1241	40%	774	38%
Unchanged	184	6%	81	4%

Market Turnover	06-Apr	05-Apr	Var (%)
BSE Cash	3821	4444	-14%
NSE Cash	64723	65169	-1%
NSE Futures	95671	114402	-16%
NSE Options	3389986	2853745	19%
Total (Rs.Cr)	3554201	3037760	17%

Volatility Index	06-Apr	05-Apr
Volatility Index	20.84	21.22

Index PE – TTM	06-Apr	Yr. High	Yr. Low
Sensex	34.3	36.2	18.4
Nifty	33.2	42.0	20.1

Corporate News

Bharti Airtel sells spectrum worth Rs 1,497 cr to Reliance Jio

Reliance Jio had signed a definitive agreement with Bharti Airtel to acquire the right to use spectrum in the 800 MHz band in Andhra Pradesh, Delhi, and Mumbai circles through spectrum trading. Jio will acquire 3.75 MHz in Andhra Pradesh, 1.25 MHz in Delhi, and 2.5 MHz in Mumbai. The aggregate value for the right to use this spectrum is Rs 1,497 crore, inclusive of present value of associated deferred payment liability of Rs 459 cr. (BS)

Axis Bank entities close deal with Max Life Insurance, become co-promoters

Axis Bank and its subsidiaries Axis Capital Limited and Axis Securities have completed acquiring a stake in Max Life Insurance and post of the completion of the transaction have become co-promoter of the life insurer with 12.99% stake. It is also important to note that Axis entities can up their stake in the life insurance company by another 7%, for which they would require further regulatory approvals. (BS)

Tata Steel records a 16% rise in sales at 4.67 MT in Q4 of FY 21

Tata Steel has reported a 16% jump in sales at 4.67 MT during the last quarter of FY 21, with crude steel production flat at 4.75 MT. Tata Steel India reported an annual sales volume of 17.30 MT in FY21, up by 1% yoy. The company's annual production came down by 7% to 16.93 MT in FY 21 as against 18.20 in FY20. (ET)

IndiGo operations at Goa airport hit after staff go on strike at unit Agile Airport Services

Flight operations of industry leader IndiGo were impacted in Goa airport on April 6, after staff at subsidiary Agile Airport Services Pvt Ltd, went on a strike. IndiGo had set up Agile Airport Services in 2017. The unit provides ground handling services. (MC)

RBL Bank targets more SME borrowers after tie-up with UK-based biz solutions provider Tide

RBL Bank is targeting to on-board more small businesses after a recent tie-up with the UK-based financial services platform Tide. Tide provides a host of business solutions such as accounting, taxation and debt management. Tide has around 5% of the market share in SME business banking space in the UK and the interesting part is that it is a pure digital player. (ET)

Top 5 Nifty Gainers	06-Apr	05-Apr	Var(%)
ADANI PORTS	836	742	12.6%
ASIANPAINT	2612	2511	4.0%
JSWSTEEL	537	518	3.9%
SBILIFE	898	873	2.9%
UPL	661	646	2.3%
Top 5 Nifty Losers	06-Apr	05-Apr	Var(%)
POWERGRID	209	214	-2.3%
EICHERMOT	2487	2517	-1.2%
INDUSINDBK	927	937	-1.1%
AXISBANK	678	685	-1.1%
GRASIM	1433	1447	-1.0%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	49,201	0.1%	0.4%	-2.4%	63.6%
MIDCAP	20,486	1.0%	2.6%	-0.5%	90.2%
SMLCAP	21,020	0.8%	3.7%	0.4%	114.6%
AUTO	22,018	0.1%	-0.2%	-7.3%	95.8%
BANKEX	36,726	-0.5%	-2.1%	-7.5%	67.9%
Capital Goods	21,070	0.2%	0.5%	-3.7%	93.0%
FMCG	12,809	1.0%	2.8%	4.0%	18.6%
Health Care	21,927	1.6%	5.6%	3.4%	62.4%
IT	27,363	0.3%	5.9%	7.6%	115.2%
METAL	15,410	0.9%	10.6%	10.8%	160.7%
Oil & Gas	14,797	0.0%	0.9%	-8.0%	37.7%
Power	2,546	0.1%	2.4%	1.2%	85.5%
Realty	2,606	1.0%	-0.5%	-8.4%	85.7%

NSE USD Futures	06-Apr	05-Apr	Var (%)
April Expiry (Rs./\$)	73.67	73.55	0.2%
May Expiry (Rs./\$)	73.92	73.82	0.1%
Total Turnover (Rs. Crore)	20194	24350	-17%

Sectors	TTM PE
Auto	35.27
Auto Ancillary	80.70
Banking	28.98
Engineering	27.75
Cement	33.86
Diamonds & Jewellery	121.61
Housing Finance	29.86
Infrastructure & Const	35.55
Metals-Aluminium	20.51
Metal – Steel	14.74
Oil Expl.	39.95
Pharma	31.64
Power – Gen. Supp.	25.21
Information Tech.	30.81
Sugar	6.29
Telecom Serv. Prov.	33.84
Tyres	23.62

Economy News

IMF projects India's growth rate to jump to impressive 12.5% in 2021

The IMF projected an impressive 12.5 % growth rate for India in 2021, stronger than that of China, the only major economy to have a positive growth rate last year during the COVID-19 pandemic. (MC)

Nabard to raise Rs 3.9 trn in FY22, expand balance sheet to Rs 7.5 trn

Nabard will raise up to Rs 3.9 trillion in FY22 to support growth. Nabard chairman, G R Chintala, said the development finance institution will borrow between Rs 3.72 and 3.90 trillion from the market in FY21-22 to expand its balance sheet to Rs 7.5 trillion level by March 2022. The borrowings were at Rs 3.17 trillion in FY21, up from Rs 2.06 trillion in FY20. The fund raising would be done through a combination of debentures, govt support, long-term bonds and short-term funding. (BS)

Indian refiners deepen cuts to Saudi oil purchases, to buy 36% less in May

Indian state refiners will buy 36% less oil from Saudi Arabia in May than normal, three sources said, in a sign of escalating tensions with Riyadh even after the Kingdom supported the idea of boosting output from OPEC and allied producers last week. Energy relations between India, the world's third biggest oil importer and consumer, and Saudi Arabia have soured as global oil prices spiked. (BS)

International Corporate News

Amazon Backs Biden's Infrastructure Plan, Supports Tax Hikes

Jeff Bezos said that Amazon is in support of President Joe Biden's infrastructure plan and the company is willing to suffer the proposed tax hike to fund the package. (Inv)

GM to start making Silverado electric pickups late next year in Detroit

General Motors Co is planning to start production of Chevrolet Silverado electric pickup truck late next year at its Detroit-Hamtramck assembly plant. The vehicle is expected to go on sale in early 2023 as a 2024 model. The company also intends to make the GMC Hummer EV sport-utility vehicle and an autonomous vehicle for its Cruise driverless car division. (Reuters)

MercadoLibre to almost triple investment in Mexico to \$1.1 billion this year

Argentina's e-commerce firm MercadoLibre will invest \$1.1 billion to expand its warehouse space and services in Mexico this year, spurred on by a pandemic-driven boom in online shopping. The investment will help MercadoLibre double its warehouse space and boost fintech services such as consumer credit. (Reuters)

ADR Price Movement									
Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	19.34	4428615	19.37	3919312	-0.15%	1	1420.04	1411.05	0.6%
Tata Motors	20.84	1123017	20.93	1627684	-0.43%	5	306.04	307.75	-0.6%
Wipro	6.53	1008072	6.54	970503	-0.15%	1	479.47	427.15	12.2%
Dr.Reddy's	62.94	183615	62.12	264605	1.32%	1	4621.37	4619.25	0.0%
ICICI Bank	15.48	4144558	15.83	10711397	-2.21%	2	568.31	565.90	0.4%
HDFC Bank	75.43	1438561	75.84	971257	-0.54%	3	1846.15	1440.25	28.2%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	18.86	19.54	-0.68	-3.5%
RIL	54.55	55.45	-0.90	-1.6%
SBI	47.65	50.40	-2.75	-5.5%

10 year G-Sec Yield	Current	Previous	Change
US	1.66%	1.66%	0 bps
Japan	0.11%	0.11%	(0) bps
India	6.12%	6.12%	0 bps
UK	0.80%	0.80%	0 bps
Libor 3 Mths	0.20%	0.19%	1 bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	582	582	0.0%
Inflation – WPI	4.17%	2.03%	214bps
Inflation – CPI	5.08%	4.06%	102 bps

India GDP	Q3FY21	Q2FY21	FY20
Growth	0.4%	-7.5%	4.2%

Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System Liquidity (Rs bn)	6594	6398	196

IIP Growth -%	Jan-21	Jan-20	YTD-FY21
IIP	-1.6	2.5	-17.5
Mining	-3.7	-1.0	-13.3
Manufacturing	-2.0	2.9	-19.7
Electricity	5.5	4.5	-5.6

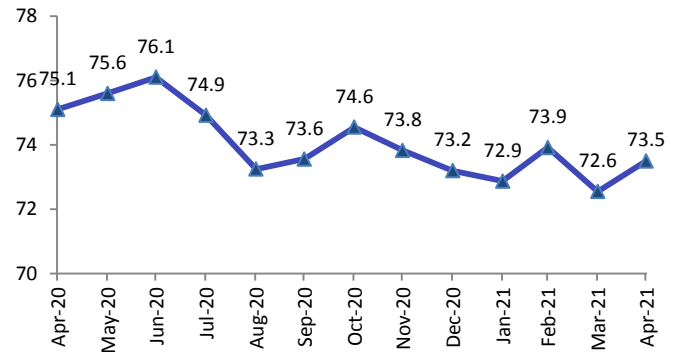
US Economy Data	Current	Previous
Inflation (%) (YoY)	1.70%	1.40%
Unemployment (%)	6.00%	6.20%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%

US GDP	Q4CY20	Q3CY20
Growth (QoQ Annualized)	4.3%	33.4%

China Economy Data	Current	Previous
GDP	6.50%	4.90%
Inflation – CPI (%)	-0.20%	-0.30%

USD/INR (Source: Investing.com)



	Date
Indian GDP Data	31 May
Indian Inflation Data CPI	12 Apr
Indian Inflation Data WPI	14 Apr
Indian Monetary Policy	7 Apr
India's Industrial Production (IIP)	12 Apr
US Inflation Data	13 Apr
US GDP	24 Apr
US Unemployment Data	07 May
US Fed Rate	28 Apr
China GDP	16 Apr
China Inflation Data	09 Apr

Event Update		
Co. Name	Date	Purpose
Libas Consumer Products Ltd.	07/04/21	Issue of Bonus Shares in the ratio of 1:5
NACL Industries Ltd.	07/04/21	Rs.0.15 per share(15%)Second Interim Dividend
Shriram City Union Finance Ltd.	07/04/21	Rs.10.00 per share(100%)Second Interim Dividend
Edelweiss Financial Services Ltd.	08/04/21	Rs.0.90 per share(90%)Interim Dividend
India Nippon Electricals Ltd.	09/04/21	Rs.6.00 per share(120%)Interim Dividend
Kama Holdings Ltd.	09/04/21	Rs.108.00 per share(1080%)Interim Dividend
Premco Global Ltd.	09/04/21	Rs.2.00 per share(20%)Second Interim Dividend
Rail Vikas Nigam Ltd.	09/04/21	Rs.1.14 per share(11.4%)Interim Dividend
SIS Ltd.	09/04/21	Buy Back of Shares
Britannia Industries Ltd.	10/04/21	Interim Dividend
Rama Phosphates Ltd.	12/04/21	Rs.1.00 per share(10%)Interim Dividend
Pritika Auto Industries Ltd.	13/04/21	Stock Split from Rs.10/- to Rs.2/-
Sharda Motor Industries Ltd.	19/04/21	Stock Split from Rs.10/- to Rs.2/-
Vesuvius India Ltd.	20/04/21	Rs.7.00 per share(70%)Dividend

Bulk Deal AS On 06/04/21

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
539544	ABHIINFRA	VINEETHKRISHNAN	S	18000	4.69
531673	ANKIN	NITIN DARA	B	75000	10.34
531673	ANKIN	SEEMA LOKESH KAPOOR	S	75000	10.34
524663	BIBCL	ALPHA LEON ENTERPRISES LLP	B	400000	42.9
541778	DEEP	HETAL SHASHANK DOSHI	S	70500	65.06
531502	ESARIND	VISHWAMANI MATAMANI TIWARI	B	211300	1.98
541627	HITECHWIND	DEBASREE KUNDU BASU .	B	32000	5.99
541627	HITECHWIND	HEMLATABEN MAHAVIRBHAI TIWARI	S	29542	5.99
541627	HITECHWIND	SIMANTI BAGCHI	B	32900	5.99
541627	HITECHWIND	VAISHALIBEN RAJESHBHAI MODI	S	24608	5.99
519455	NARBADA	AARTI	S	80000	24.5
519455	NARBADA	ARCHANA	B	63982	24.6
519455	NARBADA	DEVENDER KUMAR	B	80000	24.5
519455	NARBADA	UMESH KUMAR AGARWAL	S	63982	24.6
543282	NIKSTECH	SHERWOOD SECURITIES PVT LTD	B	9000	204.5
534597	RTNINFRA	CONNECOR INVESTMENT ENTERPRISE LIMITED .	B	18000000	4.5
534597	RTNINFRA	DAZBOG HOLDINGS EFC LIMITED	S	10807301	4.5
534597	RTNINFRA	OBERON LIMITED	S	15605210	4.5
542025	SUNRETAIL	HETAL SHASHANK DOSHI	S	90000	24.1

NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
BBTCL	B&B Triplewall Cont Ltd	JHUNJHUNWALA RAJIV	SELL	135000	77.43
BBTCL	B&B Triplewall Cont Ltd	MAVEN INDIA FUND	BUY	126000	77.34
HISARMETAL	Hisar Metal Ind. Limited	SATYANARAYAN J KABRA	SELL	30000	131.43
JUMPNET	Jump Networks Limited	ARVIND SHANTILAL SHAH	BUY	869463	9.45
JUMPNET	Jump Networks Limited	ESAAR INDIA LIMITED	SELL	776000	9.45
MILTON	Milton Industries Limited	TEJAS VIRENDRA SHAH	BUY	96800	11.13
PNC	Pritish Nandy Comm. Ltd.	GANNON FINANCE INVESTMENTS LIMITED	SELL	125000	48.35
RELINFRA	Reliance Infrastructu Ltd	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	SELL	4240000	41.47
VIKASECO	Vikas EcoTech Limited	OLGA TRADING PRIVATE LIMITED	SELL	2346656	2.15

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